



中國建築興業集團有限公司

CHINA STATE CONSTRUCTION DEVELOPMENT HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 830)

Date as postmarked

Dear Registered Shareholders,

New Arrangements for Dissemination of Corporate Communications

INTRODUCTION

Pursuant to new Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) that came into effect on 31 December 2023 and the articles of association of China State Construction Development Holdings Limited (the “Company”), the Company has adopted electronic dissemination of future corporate communications of the Company (the “Corporate Communications”) to the Shareholders² and will only send Corporate Communications in printed form to the Shareholders upon request.

ARRANGEMENTS

1. Actionable Corporate Communications³

The Company will send the Actionable Corporate Communications to the Shareholders individually in electronic form by email. If the Company does not possess the email address of a Shareholder or the email address provided is not functional⁴, the Company will send the Actionable Corporate Communications in printed form together with a reply form for soliciting the Shareholder’s functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

2. Corporate Communications

The Company will make the Corporate Communications available on its website at www.cscd.com.hk and the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

The Company will not send notifications regarding publication of the Website Version⁵ of Corporate Communications to the Shareholders. Shareholders are encouraged to proactively monitor the availability of all future Corporate Communications on the websites and access the Website Version of Corporate Communications themselves.

3. Provision of Shareholder’s Email Address to the Company

To facilitate electronic communication by email, the Company recommends you to complete and return the enclosed Reply Form by post or by hand to the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited (the “Branch Share Registrar”) at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 830-ecom@hk.tricorglobal.com.

It is the responsibility of the Shareholders to provide a functional email address. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will follow the arrangements set out in paragraphs 1 and 2 above. The Company will be deemed compliant with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any “non-delivery message”.

Shareholders should promptly advise the Branch Share Registrar of any change in their email addresses.

4. Request for Corporate Communications and Actionable Corporate Communications in printed form

For those Shareholders who prefer to receive printed versions of all future Corporate Communications and Actionable Corporate Communications, or who may encounter difficulties accessing the Company's website, the Company will, upon receipt of request in writing by the Shareholder to the Branch Share Registrar (at the address stated above) or by email to 830-ecom@hk.tricorglobal.com, send future Corporate Communications and/or the relevant Corporate Communications (as the case may be) to such Shareholders in printed form, free of charge. If the Company does not receive a written request mentioned in the foregoing, Shareholders will be considered to have agreed to receive Corporate Communications and Actionable Corporate Communications in the manner described above.

Please note that the request for printed versions of Corporate Communications and Actionable Corporate Communications will be valid for one year from the date of request unless revoked or superseded (whichever is earlier). A new written request will be required if a Shareholder prefers to continue receiving printed versions of future Corporate Communications and Actionable Corporate Communications thereafter.

Should you have any queries in relation to this letter, please call the Branch Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays, or send an email to 830-ecom@hk.tricorglobal.com.

Yours faithfully,

China State Construction Development Holdings Limited

Notes:

- ^{1.} Corporate Communications mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) directors' reports, annual accounts and auditors' reports; (b) interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.
- ^{2.} Holder(s) of the share(s) of the Company.
- ^{3.} Actionable Corporate Communications refer to any corporate communications that seek instructions from the Company's securities holders on how they wish to exercise their rights or make elections as the Company's securities holder.
- ^{4.} It is the responsibility of a Shareholder to provide an email address that is functional. The Company will be deemed compliant with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any "non-delivery message".
- ^{5.} The version of Corporate Communications being published, in both English and Chinese, on the website of the Company.